

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 3, 2020



**Soliton, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**001-38815**  
(Commission File Number)

**36-4729076**  
(I.R.S. Employer Identification No.)

**5304 Ashbrook Drive**  
**Houston, Texas 77081**  
(Address of principal executive offices) (Zip Code)

**Registrant's telephone number, including area code: (844) 705-4866**

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbols(s)</u>	<u>Name of each exchange on which registered</u>
Common stock, par value \$0.001 per share	SOLY	The NASDAQ Stock Market

**Item 7.01. Regulation FD Disclosure**

On March 3, 2020, Soliton, Inc. (the “Company”) issued a press release announcing that the results from its pivotal cellulite trial have been accepted for oral presentation at the American Academy of Dermatology (“AAD”) 2020 Annual Meeting being held March 20-24 in Denver, CO. A copy of the press release is attached to this report as Exhibit 99.1 and is incorporated by reference herein.

The information contained in Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed to be “filed” for the purpose of the Securities Exchange Act of 1934, as amended (“Exchange Act”), nor shall it be deemed incorporated by reference in any filing under the Exchange Act or the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated by reference.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

Exhibit No.	Exhibit
99.1	<a href="#">Press release of Soliton, Inc. dated March 3, 2020.</a>

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOLITON, INC.

By: /s/ Lori Bisson  
Lori Bisson  
Executive Vice-President,  
Chief Financial Officer

Dated: March 3, 2020



Soliton, Inc.  
5304 Ashbrook Drive  
Houston, TX 77081

## Soliton to Present Pivotal Cellulite Clinical Trial Results at AAD on March 21, 2020

AAD 2020 Annual Meeting held March 20-24, 2020 in Denver, Colorado

**March 3, 2020 – Houston, TX**– Soliton, Inc., (Nasdaq: SOLY) (“Soliton” or the “Company”), a medical device company with a novel and proprietary platform technology licensed from The University of Texas on behalf of the MD Anderson Cancer Center (“MD Anderson”), today announced that the results from its pivotal cellulite trial have been accepted for oral presentation at the American Academy of Dermatology (AAD) 2020 Annual Meeting, being held March 20-24 in Denver, CO.

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Join our more than 200K fans here to follow the Company <https://soly-investors.com>  
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“We are thrilled that our pivotal cellulite data has been accepted for podium presentation by a member of Soliton's Scientific Advisory Board and leading dermatologist Dr. Elizabeth Tanzi during one of the most prestigious dermatology conferences,” stated Christopher Capelli, MD, founder, President and CEO of Soliton. “Globally, cellulite affects between 80-90% of women and there is approximately \$2.4 billion per year spent on treatment, making it an attractive market for our RAP device. We believe our RAP device is uniquely capable of selective disruption of the fibrotic septa that contribute to the appearance of cellulite, called acoustic subcision. We look forward to sharing the pivotal results regarding the potential of the RAP device to be a solution to improve the unwanted appearance of cellulite.”

Details of the presentation include:

### **Don't Neglect the Body! Non-facial Laser Skin Rejuvenation**

- Session: S034 – Dermatologic Surgery: Cosmetic Tips and Pearls
  - Presenter: Dr. Elizabeth Tanzi, Director at Capital Laser & Skin Care, Chevy Chase, MD
  - Date and time: Saturday, March 21<sup>st</sup> 3:15 – 3:26 p.m. MT
  - Location: Room 405
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## **About Soliton, Inc.**

Soliton, Inc. is a medical device company with a novel and proprietary platform technology licensed from MD Anderson. The Company's first FDA cleared commercial product will use rapid pulses of acoustic shockwaves as an accessory to lasers for the removal of unwanted tattoos. The Company is based in Houston, Texas, and is actively engaged in bringing the Rapid Acoustic Pulse ("RAP") device to the market. The Company believes this "Soliton" method has the potential to lower tattoo removal costs for patients, while increasing profitability to practitioners, compared to current laser removal methods. Soliton is investigating potential additional capabilities of the RAP technology in preclinical testing, including the potential to assist existing fat reduction technology in the reduction of fat as well as improving the appearance of cellulite by creating mechanical stress at the cellular level and inducing significant collagen growth.

For more information about the Company, please visit: <http://www.soliton.com>

## **Forward-Looking Statements**

Some of the statements in this release are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, Section 21E of the Securities Exchange Act of 1934 and the Private Securities Litigation Reform Act of 1995, which involve risks and uncertainties. Forward-looking statements in this press release include, without limitation, the ability of the Soliton RAP device to demonstrate safety and efficacy in the reduction of cellulite and the ability for Soliton to receive FDA clearance for this additional indication. These statements relate to future events, future expectations, plans and prospects. Although Soliton believes that the expectations reflected in such forward-looking statements are reasonable as of the date made, expectations may prove to have been materially different from the results expressed or implied by such forward-looking statements. Soliton has attempted to identify forward-looking statements by terminology including "believes," "estimates," "anticipates," "expects," "plans," "projects," "intends," "potential," "may," "could," "might," "will," "should," "approximately" or other words that convey uncertainty of future events or outcomes to identify these forward-looking statements. These statements are only predictions and involve known and unknown risks, uncertainties, and other factors, including those discussed under in our SEC filings, including under the heading "Item 1A. Risk Factors" in the Form 10-K for year ended December 31, 2019 we filed with the SEC and updated from time to time in our Form 10-Q filings and in our other public filings with the SEC. Any forward-looking statements contained in this release speak only as of its date. Soliton undertakes no obligation to update any forward-looking statements contained in this release to reflect events or circumstances occurring after its date or to reflect the occurrence of unanticipated events.

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